

股票代码：300311

股票简称：任子行



任子行网络科技股份有限公司

Surf Filter Network Technology Co., Ltd.
（深圳市南山区高新科技园中二栋6楼）

创业板向特定对象发行股票
之

募集说明书
(申报稿)

保荐机构（主承销商）

西部证券股份有限公司

（陕西省西安市新城东路319号8幢10000室）



签署日期：2022年9月

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2021

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80%

202,089,045

30%

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31,167.06

1		33,202.92	21,033.24
2	5G	14,029.26	10,133.82
		47,232.18	31,167.06

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2021 -2023

2013 110

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99,625.58

87,798.92

69,530.60

24,910.92

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-10,124.67 1,708.05

-3,852.31 **-4,168.32**

-24,616.73 -1,680.48 -4,595.09 **-5,227.95**

2019 2020

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2022 1-6 24,910.92 4.29%

-4,168.32 45.82%

2021 6 2022 1-6

5G 2022

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5G 5G 5G 5G 5G 180

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21,930.32

1,946.82

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13.62%

58.61%

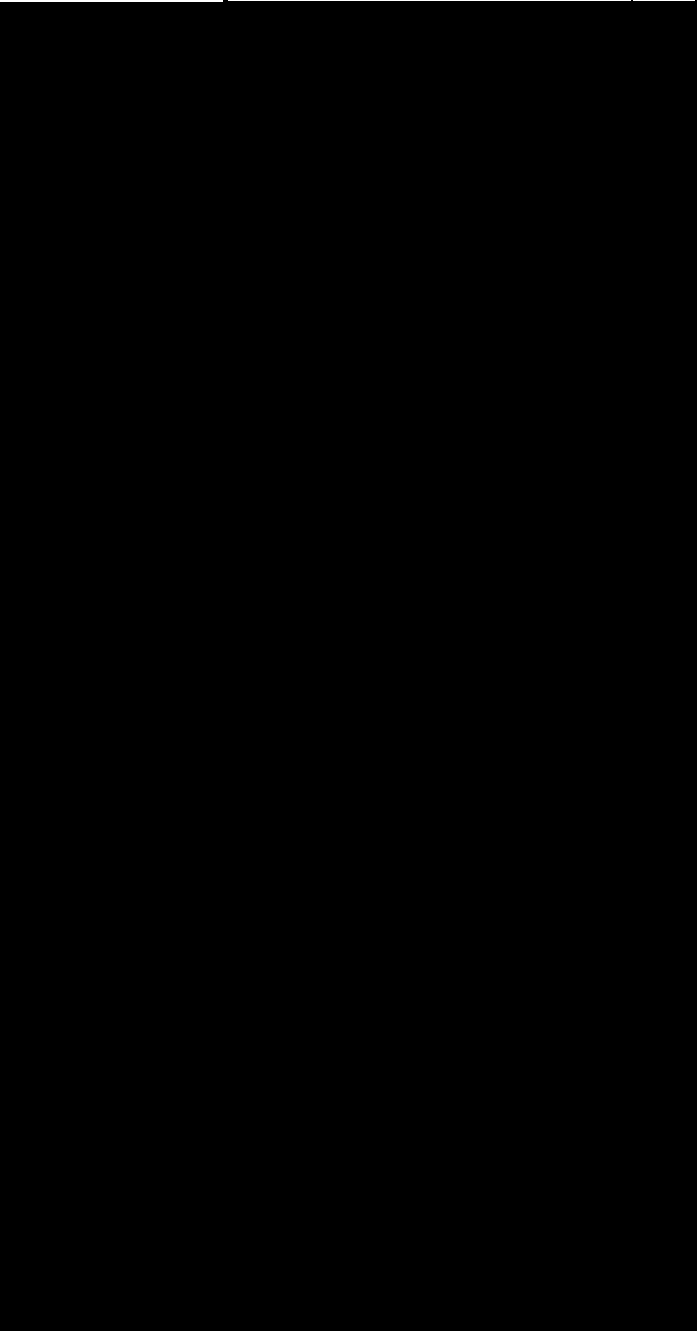
60.28% 10.11%

5.52

2022	6	34,014.09
	20.64%	

.....	89
.....	89
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		202,089,045



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		2019 2020 2021 2022 1-6
		2019 12 31 2020 12 31 2021 12 31 2022 6
		2022 6 30
SAAS		Software as a Service IT
IT		Internet Technology
CT		Communication Technology

OT		Operational Technology
IOT		Internet of Things
DT		Data Technology
IDC		Internet Data Center
ISP		Internet Service Provider
SDP		Software Defined Perimeter “ ”
2G		the 2nd generation mobile communication technology
3G		the 3rd generation mobile communication technology
4G		the 4th generation mobile communication technology TD-LTE FDD-LTE
5G		5th-Generation Mobile Communication Technology
CDN		Content Delivery Network
DNS		Domain Name System IP
MAC		Media Access Control Address
SSL		SSL Secure Sockets Layer
HTTP		Hyper Text Transfer Protocol -

DPI		Deep Packet Inspection	IP
WLAN		Wireless Local Area Network	
VPN		Virtual Private Network	
IP		Internet Protocol	
Lucene			
Heritrix		java	
java		Sun Microsystems	
AI		Artificial Intelligence	
APP		Application	
Linux		Unix	
APT		Advanced Persistent Threat	APT

	Surfilter Network Technology Co.,Ltd.
	91440300723005104T
	300311
	673,630,150
	2 6
	518057
	www.1218.com.cn
	rxszhenzhen@1218.com.cn
	0755-86156779
	0755-86168355

2022 6 30

	138,524,810	20.56%
1	-	-
2	-	-
3	-	-
4	-	-

5	138,524,810	20.56%
1	647,309	0.10%
2	15,763,618	2.34%
3	504,432,322	74.88%
4	2,959,808	0.44%
5	2,995,067	0.44%
6	8,307,216	1.23%
	673,630,150	100.00%

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2022 6 30

1		26.65%	179,497,684	134,623,263	-
2		2.05%	13,790,191	-	-
3		0.43%	2,922,564	2,191,923	-
4		0.32%	2,130,392	1,597,794	-
5		0.25%	1,700,081		
6		0.21%	1,410,000	-	-
7		0.21%	1,403,542	-	-
8		0.18%	1,245,500	-	-
9		0.18%	1,235,819	-	-
10		0.18%	1,190,500	-	-
		30.66%	206,526,273	138,412,980	

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2022 6 30

179,497,684

26.65%

13,790,191

2.05%

0.43%

23010319670908*****

1995	8	1996
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1996	2	2000	2
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		2021 7	
2021		2021 7	16 76 3
		2021 6	
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2.0		2019 5	1.0
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2021-2023		2021 7	2023 2500 15%
2035		2021 3	
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“ ” 2021-2023		2020 10	“ ” +
		2020 9	
2020		2020 8	2020 5G
		2019 9	2025 20 2,000

		2019 6	2020 GDP 1,000 3,300 3 100 2025 “ ”
2018-2020		2018 4	
		2018 3	
		2017 1	
2016-2020		2017 1	“ ”
		2016 7	2025

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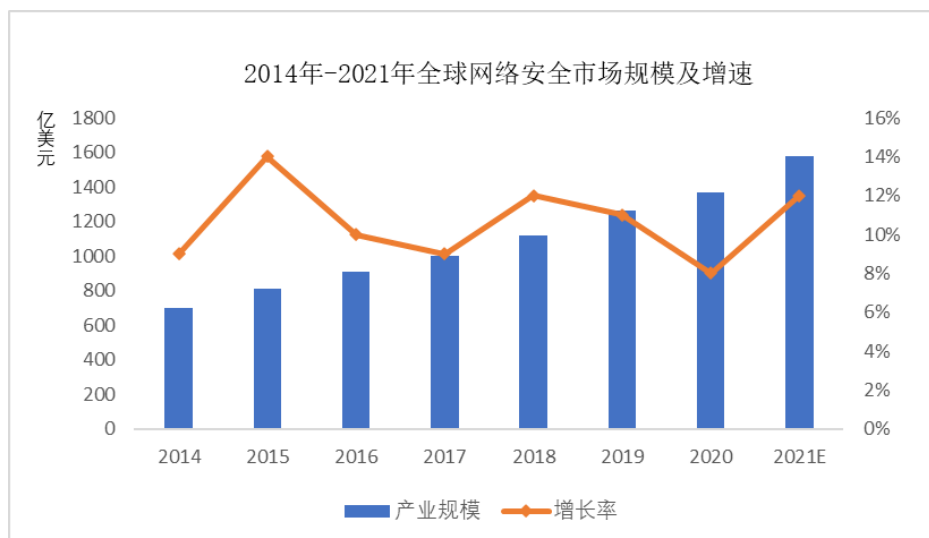
1

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1,366.60 8% 2020

2019 2020-2025

10.8% 2014-2021



2

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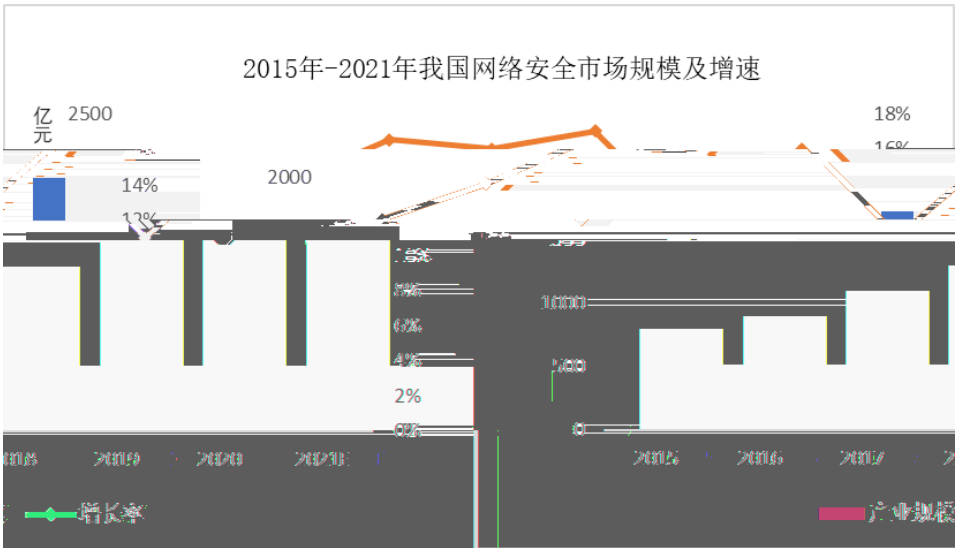
3

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1,729.3

10.6% 2015-2021



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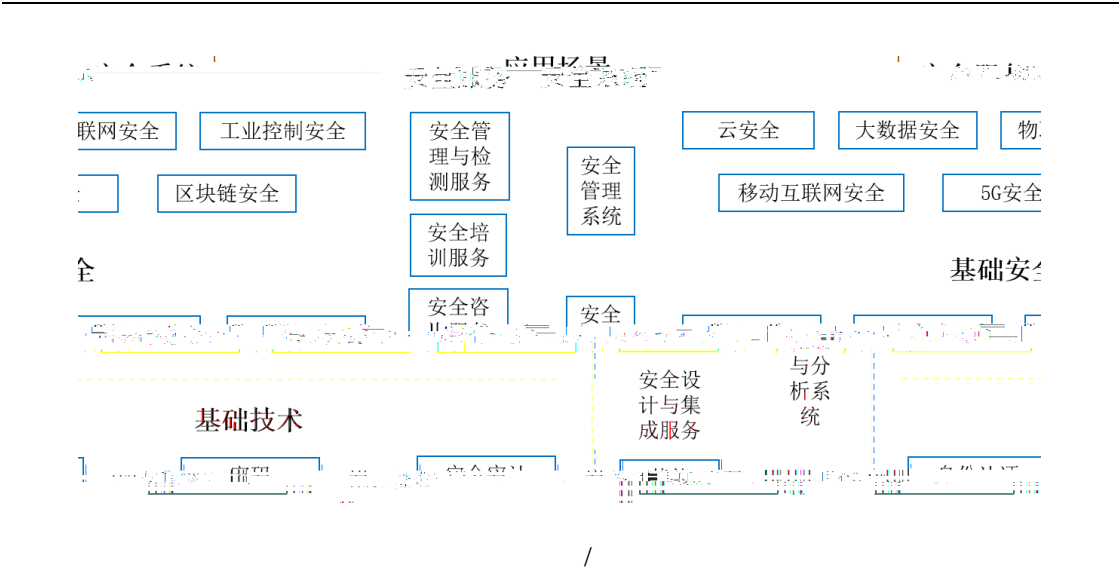
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1	300454.SZ	2000 2018 VPN
2	002439.SZ	1996 2010
3	300369.SZ	2000 2014
4	688023.SH	2007 2019
5	300188.SZ	1999 2011

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	2022 1-6		2021		2020		2019	
	24,613.78	98.81	68,978.17	99.21	87,420.65	99.57	99,094.03	99.47
	10,992.77	44.13	24,537.73	35.29	38,938.61	44.35	39,601.67	39.75
	13,621.01	54.68	38,636.29	55.57	33,099.53	37.70	32,671.95	32.79
	-	-	5,804.15	8.35	15,382.51	17.52	26,820.41	26.92
	297.14	1.19	552.44	0.79	378.27	0.43	531.55	0.53
	24,910.92	100.00	69,530.60	100.00	87,798.92	100.00	99,625.58	100.00

2

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2022 6 30

	13,128.53	1,826.47	-	11,302.05	86.09%
	10,102.51	5,075.67	-	5,026.84	49.76%
	523.58	436.35	-	87.23	16.66%
	545.98	390.56	-	155.42	28.47%
	24,300.60	7,729.06	-	16,571.54	68.19%

1

13

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6.08%		11,188.3	2021 0187053	2049.2.20		

2

51

1		4000476544	2 602	627.70	
2		4000476976	2 601	648.15	
3		6000511282	A504	375.94	
4		6000511284	A501	332.16	
5		6000511327	B504	523.41	
6		6000511329	A503	529.55	
7		6000511330	A502	533.30	
8		6000511403	B503	379.23	

9		6000511404	B501	521.89	
10		6000511410	B502	335.06	
11		X 959075	12 1 8 B805	401.74	
12		X 959088	12 1 8 B806	113.32	
13		X 959105	12 1 8 B807	81.60	
14		X 959112	12 1 8 B808	401.74	
15		0014971	A 103	60.78	
16		2015001448	1 4.1 B3 11 01	1,506.45	
17		2015001449	1 4.1 B3 10 01	1,506.45	
18		2015001450	1 4.1 B3 9 01	1,506.45	
19		4729496	599 13 24 2401	266.20	
20		4729495	599 13 24 2402	115.37	
21		4729494	599 13 24 2403	215.83	
22		4729493	599 13 24 2404	94.38	
23		4729492	599 13 24 2405	94.38	
24		4729490	599 13 24 2406	110.57	
25		4729488	599 13 24 2407	139.71	
26		4729487	599 13 24 2408	263.37	
27		4729486	599 13 25 2501	266.20	
28		4729504	599 13 25 2502	115.44	
29		4729503	599 13 25 2503	215.76	
30		4729501	599 13 25 2504	94.38	

31		4729500	13	25	2505	599 94.38
32		4755765	13	25	2506	599 110.57
33		4729499	13	25	2507	599 139.71
34		4729498	13	25	2508	599 263.37
35		2017 0047298			3 2 1 101	1,016.15
36		2017 0047301			3 2 2 201	1,043.13
37		2017 0047444			3 2 -1 0106	36.51
38		2017 0047483			3 2 -1 0020	36.51
39		2017 0048682			3 2 -1 0021	36.51
40		2017 0047407			3 2 -1 0022	36.51
41		2017 0047415			3 2 -1 0019	36.51
42		2017 0047485			3 2 -1 0018	36.51
43		2017 0047339			3 2 -1 0017	36.51
44		2017 0047422			3 2 -1 0114	35.05
45		2017 0047405			3 2 -1 0113	35.05
46		2017 0047403			3 2 -1 0112	36.51
47		2017 0047430			3 2 -1 0111	36.51
48		2017 0047453			3 2 -1 0110	36.51
49		2017 0047449			3 2 -1 0109	36.51
50		2017 0047455			3 2 -1 0108	36.51
51		2017 0047438			3 2 -1 0107	36.51

1 36
2021 4 29 2023 4 28
2 3-10
13 17-18 2022 9 1 3-10

1			2 5	1,571.82		2021.01.01- 2023.12.31
2			269 B 404	157.75		2022.07.01- 2023.06.30
3			399 22 2604	98.05		2021.12.25- 2022.09.24
4			2 17A12	149		2022.04.01- 2022.09.30

16			591 15 1 401	142.14		2022.03.15- 2025.03.14
17			A	76		2020.12.10- 2022.12.09
18			687 B801	83.41		2020.09.10- 2022.09.09
19			1388	185.19		2021.04.01- 2023.03.31
20			169-1 213	140		2022.08.10 -2023.08.0 9
21			6 4 8	1,685.68		2020.11.17- 2022.11.16
22			5 A 701	127.35		2022.03.28- 2023.03.27
23			6 4 7	852.28		2022.02.23- 2024.02.22

2022

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1		任子行	3392062	9	2014.04.21-202 4.04.20	
2			3392063	9	2014.03.14-202 4.03.13	
3		SURFILTER	4060083	42	2017.04.21-202 7.04.20	
4		SURFILTER	4060084	9	2016.06.07-202 6.06.06	
5			4891644	25	2019.06.21-202 9.06.20	
6		SurfMen	5115186	42	2019.06.14-202 9.06.13	

7			5115187	42	2019.12.07-202 9.12.06	
8			8042028	9	2013.12.07-202 3.12.06	
9			8042046	42	2011.10.07-203 1.10.06	
10			18422385	9	2017.01.07-202 7.01.06	
11			18422386	42	2016.12.28-202 6.12.27	
12			6049206	9	2020.01.20-203 0.01.20	
13			6936620	9	2020.08.07-203 0.08.06	
14			10366706	41	2013.03.28-202 3.03.27	
15			25001098	36	2018.11.14-202 8.11.13	
16			38822440	42	2020.03.14-203 0.03.13	
17			38993969	42	2020.02.14-203 0.02.13	

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ZL201010282298.1

2010-09-15

6			ZL201210400696.8			2012-10-19
7			ZL201210401185.8			2012-10-19
8			ZL201210519996.8			2012-12-06
9			ZL201310727354.1			2013-12-25
10			ZL201310727363.0			2013-12-25
11			ZL201310729324.4			2013-12-25
12			ZL201310729260.8			2013-12-26
13			ZL201410004005.1			2014-01-03
14			ZL201410555208.X			2014-10-17
15		WLAN	ZL201410555220.0			2014-10-17
16		Heritrix	ZL201410555223.4			2014-10-17
17		4G	ZL201410555488.4			2014-10-17
18		DNS	ZL201410583420.7			2014-10-27
19			ZL201410583446.1			2014-10-27
20			ZL201410584312.1			2014-10-27
21			ZL201410584314.0			2014-10-27
22			ZL201410584315.5			2014-10-27
23		Linux	ZL201410603601.1			2014-10-27
24			ZL201410594495.5			2014-10-29

25		DPI	ZL201410598932.0			2014-10-30
26		DNS	ZL201410606547.6			2014-10-30
27		DPI	ZL201410608640.0			2014-10-31
28			ZL201410616971.9			2014-10-31
29			ZL201410616972.3			2014-10-31
30			ZL201510004698.9			2015-01-05
31			ZL201510149814.6			2015-03-31
32		WLAN	ZL201510149295.3			2015-03-31
33		CDN IP	ZL201510677263.0			2015-10-16
34			ZL201510703207.X			2015-10-26
35		Lucene	ZL201510785287.8			2015-11-16
36		GRE	ZL201510786304.X			2015-11-16
37			ZL201510863050.7			2015-11-30
38			ZL201510924912.2			2015-12-14
39		web	ZL201510979897.1			2015-12-23
40		LDoS	ZL201610235349.2			2016-04-15
41			ZL201610235950.1			2016-04-15
42			ZL201610370264.5			2016-05-27
43			ZL201610956895.5			2016-10-27

61			ZL201911237290.0			2019-12-05
62		NAT	ZL201811596976.4			2018-12-25
63			ZL201520804964.1			2015-10-16
64		MAC	ZL201520834394.0			2015-10-26
65			ZL201520974880.2			2015-11-30
66		MAC MAC	ZL201621291598.5			2016-11-28
67			ZL201621362007.9			2016-12-12
68			ZL201530128051.8			2015-05-05
69			ZL201530128087.6			2015-05-05
70		NET110	ZL201530401020.5			2015-10-16
71		wifi	ZL201811589448.6			2018-12-25
72			ZL201911237289.8			2019-12-05
73			ZL201911236573.3			2019-12-05
74			ZL201910941445.2			2019-09-30
75			ZL201911312755.4			2019-12-18
76			ZL201710951000.3			2017-10-13

94			ZL201811412144.2			2018-11-25
95			ZL202110596379.7			2021-05-30
96			ZL202010282816.3			2020-04-13
97			ZL201710063085.1			2017-01-18
98			ZL201910279309.1			2019-04-09
99			ZL201711081231.X			2017-11-06
100		URL	ZL201810288551.0			2018-04-03
101		FPGA	ZL201810653311.6			2018-06-22
102		URL	ZL201911207570.7			2019-11-29

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2 72 74

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1		1218.com.cn	2000.06.24	2026.06.24
2		gdcmmcportal.cn	2019.12.24	2022.12.24
3		rxdevice.com	2019.07.04	2027.07.04
4		rxrz.com	2018.05.25	2023.05.25
5		surfilter.com	2005.06.20	2026.06.20
6		wx1218.com	2014.02.25	2023.02.25
7		4wgj.com	2020.10.16	2022.10.16
8		17dd8.com	2015.07.01	2023.07.01
9		ldopay.com	2017.06.21	2023.06.21
10		longguanxia.so	2011.04.02	2023.04.02
11		longji.so	2011.04.02	2023.04.02
12		topfreeweb.net	2007.11.07	2022.11.07
13		webnav.top	2016.05.09	2023.05.09
14		act-telecom.com	2001.05.30	2023.05.30

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1		0304210511	SURF-SA V5.0		2021.04.08-2023.04.08
2		0402210936	NET110 V3.1		2021.06.24-2023.06.24
3		0404211232	WEB SURF-WAF V10.0 web -		2021.07.08-2023.07.08

▪

18		0304220601	v1.0		2022.03.31-2024.03.31
19		0108210001	ACT-APT/V1.0 APT		2021.01.07-2023.01.07

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1		/	CCRC-2021-CS 012-133	SURF-LOG V10.0		2021.03.09- 2026.03.08
2			CCRC-2021-CS 007-132	WEB SURF-WAF V10.0		2021.03.09- 2026.03.08
3		/	CCRC-2019-CS 012-084	SURF-SA V5.0		2019.11.06- 2024.11.05
4			2021100911000 417			2021.05.25- 2025.08.12
5			2021100911000 420			2021.05.28- 2025.07.14

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1			B1-20203334			2020.12.18-2025.10.26
2			B1-20201481			2020.06.11-2025.06.11
3			12-C664-212242			2021.04.06-2024.04.06
4			B2-20110413			2021.07.15-2026.07.15

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1				2021.05.17-2026.04.30

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1			2018-2474	5.8GHz/5.1G Hz/2.4GHz		2018.04.28- 2023.04.28
2			03059926			2017.12.28
3			440316770F			2014.10.27
4			02536979			2016.11.24
5			4707603438			2016.12.01
6			440316239E			2016.12.13
7			4403960WP4			2020.06.17

1

1			02421Q32 010755R6 M		GB/T190 01-2016/I SO9001:2 015		2003.11.25-2 024.04.15

2			02420E31 010748R1 M		GB/T240 01-2016/I SO14001: 2015		2017.08.31-2 023.08.06
3			02421IT3 1010030R 1M		ISO/IEC2 0000-1:20 18		2018.08.29-2 024.08.28
4			02421IS2 2010055R 1M		GB/T220 80-2016/I SO/IEC27 001:2013		2018.08.29-2 024.08.28
5			04321Q30 483R2M		GB/T190 01-2016/I SO9001:2 015		2021.03.15-2 024.05.21
6			0432020I SMS0004 R1M-0		GB/T220 80-2016/I SO/IEC27 001:2013		2020.01.17-2 023.01.16
7			0432021I TSM0014 R1LMN-0		ISO/IEC2 0000-1:20 18		2020.01.17-2 023.01.16
8			04321E30 364R2M		GB/T240 01-2016/I SO14001: 2015		2021.03.15-2 024.03.14
9			/		GB/T450 01-2020/I SO45001: 2018		2021.12.23-2 024.12.22
10			02421Q31 010230R2 S		GB/T190 01-2016/I SO9001:2 015		2015.02.09-2 024.01.25

				/		/
14		-	CNITSEC202 0SRV-I-960	A		2014.03.12-2 023.04.29
15			DJJS2018001 003			2015.12.31-2 024.04.18
16		CNNVD	CNNVD-Tech Sup- 2021-3-3	CNNVD		2022.06.08-2 023.06.07
17		CMMI V2.0	WITT-CMMI V2.0-BEN-L3 -RZXWL-202 152896	V2.0 CMMI		2024.02.23
18		IPv6 Ready Logo	02-C-001430	Surfilter Network Security System SURF		2016.01.18
19		IPv6 Ready Logo	02-C-002131	SURF-NGSA / V10.0	IPv6	2020.10.21
20		IPv6 Ready Logo	02-C-002202	SURF V5.0	IPv6	2021.04.17
21			CAICTAQS20 20S0006	SURF-SE-Z V2.0.0.0		2021.01
22			20191623010 00695	SURF-NGSA V10.0		2019.08.15-2 024.08.14
23			20181623100 00643	SURF-IDS V10.0		2018.08.13-2 023.08.12
24			20181623010 00638	SURF-NGSA V10.0		2018.07.31-2 023.07.30

25

2022C11065

SURF-NDP V10.0

				/		/
28			2019C07647	SURF-HAC V10.1		2019.06.28-2 022.06.27
29			2021C10660	SURF-NGSA V10.0		2021.12.01-2 024.11.30
30			2020C08808	SURF-RTP-5400 V5.0		2020.09.29-2 023.09.28
31			CESSCN-202 1-SDI-C-037			2021.12.31-2 024.12.31
32		CMMI	7686	CMMI	CMMI Institute Partner	2020.07.17-2 023.07.17
33			ITSS-YW-3-1 10020200291			2020.07.31-2 023.07.30
34			CCRC-2021-I SV-SD-442			2022.05.27-2 025.05.26
35			CCRC-2022-I SV-SI-3097			2022.05.27-2 025.05.26
36			CCRC-2022-I SV-SM-1873			2022.05.27-2 025.05.26
37		-	CNITSEC202 1SRV-SD-I-09 0	A		2021.07.09-2 024.07.08
38		-	CNITSEC202 1SRV-I-1048	A		2021.07.09-2 024.07.08

1		
2	HTTPS	HTTPS
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4		
5	MAC MAC	WIFI
6		WIFI
7	DPI	DPI DPI
8		
9		WIFI
10		
11		

12		
13		Java
14		
15	WLAN	WIFI WLAN WLAN WIFI
16		
17		
18	Heritrix	
19		
20		
21	DPI	IDC
22	4G	2G/3G 4G 4G

23 VPN 8

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41	Linux	IDC IDC IDC
42		
43	CDN IP	
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	2022 1-6	2021 1-6	
	24,910.92	26,027.06	-4.29%
	-4,168.32	-2,858.58	-45.82%
	-5,227.95	-5,195.33	-0.63%

2022 1-6 2021 1-6

2022 1-6 24,910.92 4.29%

-4,168.32 45.82%

2021 6 2022 1-6

5G 2022

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			2022 1-6	2021 1-6	
300454.SZ			281,501.18	258,596.95	8.86%
			-68,956.56	-13,295.44	-418.65%
			-77,029.13	-19,593.94	-293.13%
002439.SZ			121,416.71	121,194.31	0.18%
			-24,996.16	-10,732.48	-132.90%
			-28,199.08	-13,059.27	-115.93%
300369.SZ			83,437.94	77,181.45	8.11%
			-21,555.72	841.67	-2661.05%
			-22,248.58	-312.47	-7020.21%
			53,462.45	46,175.66	

688023.SH

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9.47%

2022 6 30

%

	2022 6 30		
	3,500.00	-	-
	14,134.87	6,770.51	8.22
	6,184.71	1,035.11	1.26
	1,750.78	-	-
	5,228.36	-	-
	804.28	-	-
	31,603.00	7,805.62	9.47

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2022 6 30

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				2,500.00	3.35
				1,000.00	2.66
				3,500.00	

2022 6 30

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2022 6 30

14,134.87

7,364.36

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		2,500.00		

2,222.25

		1,000.00		B2B
		200.00		
		50.00		
		14,134.87	-	-

3,103.29

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2022 6 30

		742.33		
		115.65		
		134.61		
		42.52		
		3,568.19		
		1,488.92		APT
		92.49		WI-FI
		6,184.71		-

2022 6 30

6,184.71

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Wi-Fi

Wi-Fi

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2022 6 30

1,750.78

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1		5,800.00	1,972.00	
2		5,000.00	4,368.00	
3		50.00	50.00	
4		1,000.00	1,000.00	
5		2,500.00	2,222.25	
6		2,500.00	2,500.00	

1,740.590.00“

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2022 5 18

2022 6 30 7,805.62
9.47% 30%
2020 12 27
1,000.00

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842.2

1	2019 03 2529	13,456.08	1,157.8	2
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2021 12

			/	/		
	3159					184.55 0.5 2022 7 21
4	2021 0203 11583				106.90	1 48 3.41 2 3 2022 5 5 2022 7 29

(2022)

			/	/		
						2022 7 29
8	2021 4071				345.74	225 22.5 0.5 0.35 225

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2020 7

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2019 235

2020 3 27 2020

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2021 8 4

2018 1 1 2021 6 30

2021 6 30 100%

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2016 2020

2016-2020

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IPv6

2021-2023

2023

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15%

2023

10%

2019

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16.4%

2018

0.6pct

IT

5.5%

2018

0.7pct

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2016 4

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$$\begin{array}{ccccccc} & & & 20 & & & 80\% \\ & & & = & & 20 & \\ \div & & 20 & & & & \\ & & 20 & & & & \end{array}$$

$$P1=P0-D$$

$$P1=P0/ \quad 1+N$$

$$P1= \quad P0-D \quad / \quad 1+N$$

$$\begin{array}{ccc} & P1 & P0 \\ D & & N \end{array}$$

30%

202,089,045

2,922,564

0.43%

29.13%

202,089,045

875,719,195

22.41%

10%

从

2021

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31,167.06

1		33,202.92	21,033.24	6,965.91
2	5G	14,029.26	10,133.82	2,270.83
		47,232.18	31,167.06	9,236.74

9,236.74

29.64%

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			APT

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3			word
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2022

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233.8

2020

292.9

11.93%

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2018

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	33,202.92	14,067.33
11,876.05	4,536.66	2,722.88

1		14,067.33	42.37%	14,067.33	
1.1		7,800.00	23.49%	7,800.00	
1.2		1,200.00	3.61%	1,200.00	
1.3		3,980.00	11.99%	3,980.00	
1.4		1,087.33	3.27%	1,087.33	
2		11,876.05	35.77%	6,965.91	
2.1		11,294.60	34.02%	6,965.91	
2.2		581.45	1.75%	-	-
3		4,536.66	13.66%	-	-
4		2,722.88	8.20%	-	-
		33,202.92	100.00%	21,033.24	-

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6,000

1.30 /

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7,800.00

1,200.00

2		
	3,980.00	1,087.33
3		
11,876.05		180
4		
		4,536.66
	100	
5		
	2,722.88	
30%		
6		

2105-420118-89-02-748843

16

2021

2021

7

10.11%

5.52

	T+1	T+2	T+3	T+4	T+5	T+6
	-	9,230.00	23,850.00	26,650.00	29,450.00	30,760.00
	-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
	-3,047.72	-2,639.32	3,189.90	4,200.23	5,192.05	5,883.29
	-	-	-	255.46	778.81	882.49
	-3,047.72	-2,639.32	3,189.90	3,944.76	4,413.24	5,000.80

1

	T+1	0.00
	T+2	9,230.00
	T+3	23,850.00
	T+4	26,650.00
	T+5	29,450.00
	T+6	30,760.00
		119,940.00

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		T+1	T+2	T+3	T+4	T+5	T+6
1		-	4,107.49	9,897.47	10,849.13	11,808.47	12,351.23
1.1		-	1,463.44	3,073.22	3,226.88	3,388.22	3,557.63
1.2		-	13.50	27.00	27.00	27.00	27.00
1.3		-	2,630.55	6,797.25	7,595.25	8,393.25	8,766.60
2		85.50	553.80	1,431.00	1,599.00	1,767.00	1,845.60
3		2,962.22	5,757.08	5,582.41	5,812.27	6,052.94	5,844.40
4		-	1,384.50	3,577.50	3,997.50	4,417.50	4,614.00

280

180

100

2019	2020	2021			
			15.00%	6.00%	
19.00%					
			50		
	1.9%	5		18.00%	
5		20.00%			
			6%	15%	
			7%	3%	2%
3					

	2022 1-6	2021	2020	2019
	60.57%	55.34%	62.42%	62.80%

58.61%

		2022 1-6	2021	2020	2019
688023.SH		-	73.96%	75.99%	75.16%
002439.SZ		67.03%	65.89%	62.86%	64.96%
300188.SZ		59.50%	59.28%	62.67%	82.48%
300369.SZ		62.72%	67.78%	70.33%	72.15%
300454.SZ		78.76%	80.84%	81.67%	82.55%

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2022

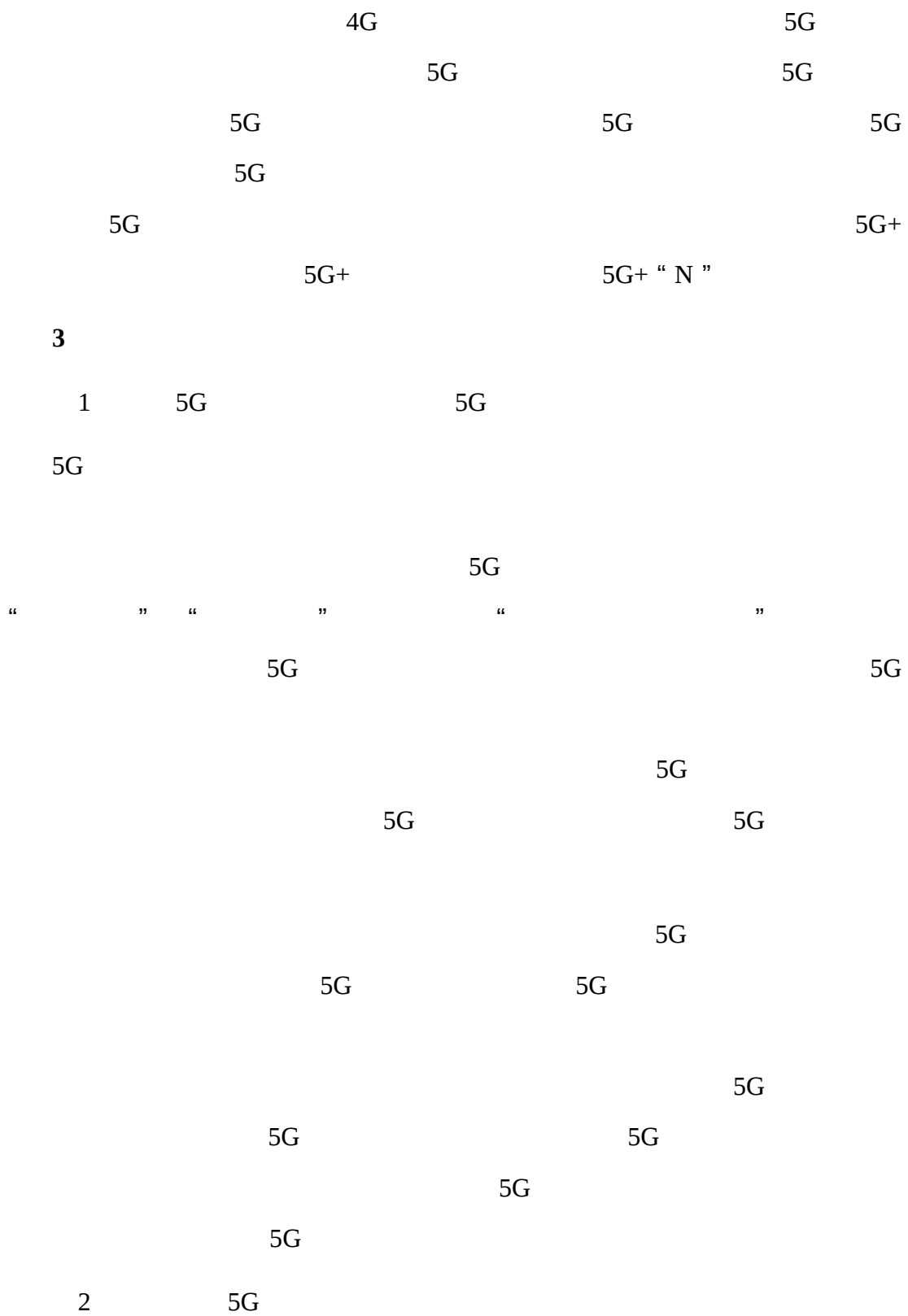
59.28%-88.46%

58.61%

8

3

		T+1				T+2		T+3
		1	-6	7	-12	1-6	6-12	1-



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2020 5G

2020 5 “ ” 2020

5G 5G

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5G 5G 5G 5G+

5G 5G 5G

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5G 5G

2020 3 5G

5G 5G

5G 2021 7 5G “ ”

2021-2023 5G 5G

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2023 5G 10-20 5G 3-5 5G

5G 5G 5G

2 5G

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4 5G

5G 5G “ 5G”

” “ 5G+

” “ ” 5G 5G+

5G 3

IDC/ISP “

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19 17 10 11 1000 IDC/ISP

					5G
			5G		
	“	5G+	”		
				5G	
5					
			14,029.26		7,862.99
		6,166.27			

1		7,862.99	56.05%	7,862.99	
1.1		3,250.00	23.17%	3,250.00	
1.2		500.00	3.56%	500.00	
1.3		2,594.80	18.50%	2,594.80	
1.4		1,518.19	10.82%	1,518.19	
2		6,166.27	43.95%	2,270.83	
2.1		5,847.40	41.68%	2,270.83	
2.2		318.87	2.27%	-	-
		14,029.26	100.00%	10,133.82	-

1					
			2,500.00		
	1.30	/	0.2	/	
			3,250.00		500.00
2					
			2,594.80		1,518.19

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6,166.27

100

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2105-420118-89-02-852667

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2021

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		T+1						T+2					
		2	4	6	8	10	12	14	16	18	20	22	24

1													
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	1	2	3	
	2,508.79	4,805.99	4,561.27	11,876.05

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	APP		APP

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	1	2	
	2,377.12	3,789.14	6,166.27

	2020		10,000	20.00
			12,000	20.00
			3,000	20.41
			3,500	20.00

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179,497,684	26.65%	
13,790,191	2.05%	
2,922,564	0.43%	
29.13%		
	202,089,045	
		875,719,195
		22.41%

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		576	119,940.00	2022
6	30	4,149.54		

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	5G		5G	5G	
					180
5G			100		

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21,930.32
1,946.82

13.62%

58.61%

60.28%

10.11%

5.52

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2,000.00

2.43%

2018

2019

13,456.08

842.2

1,157.8

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36,454,832.47 2022 9 1 11 8

4.23%

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	99,625.58	87,798.92	69,530.60
24,910.92		2020	
2021			

2022

-10,124.67	1,708.05
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-3,852.31 -4,168.32

-24,616.73 -1,680.48 -4,595.09 -5,227.95

2019 2020

2021

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2021 6

2021

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2022 1-6 24,910.92 4.29%

-4,168.32 45.82%

2021 6 2022 1-6

5G 2022

2022

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2022 6 1,540.95

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[2000]18

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[2000]25

2011

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28

[2011]4

13%

3%

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2013 37

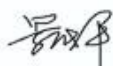
3

第六节 与本次发行相关的声明

一、董事、监事、高级管理人员声明

本公司及全体董事、监事、高级管理人员承诺本募集说明书内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承担相应的法律责任。

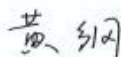
全体董事签字：



景晓军



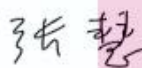
彭庆华



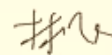
黄纲



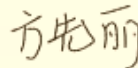
沈智杰



张慧



林飞



方先丽

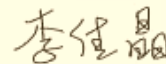
全体监事签字：



李晓明

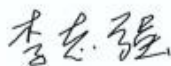


陈洁婉



李佳晶

其他非董事高级管理人员签字：



李志强



张雯

任子行
2022年9月10日



二、发行人控股股东、实际控制人声明

本人承诺本募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，按照诚信原则履行承诺，并承担相应的法律责任。

控股股东、实际控制人：


景晓军

任子行网络技术股份有限公司

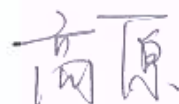
2022年9月1日



三、保荐人（主承销商）声明

本公司已对募集说明书进行了核查，确认募集说明书的内容真实、准确、完整、不存在虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

项目协办人：



高原

保荐代表人：

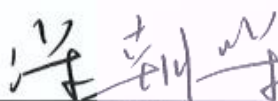


杨小军



薛冰

董事长、法定代表人：



徐朝晖

西部证券股份有限公司

2022年 9月 1 日

四、

本人已
说明书的全部内容

保荐机构董事长声明

误导性陈述已认真阅读任子行网络技术股份有限公司向特定对象发行股票募集说明书内容，确认募集说明书的内容真实、准确、完整、不存在虚假记载、
或重大遗漏，并承担相应法律责任。

保荐机构董事长：


徐朝晖

西部证券股份有限公司

2022年9月1日



五、保荐机构总经理声明

本人已认真阅读任子行网络技术股份有限公司募集说明书的全部内容，确认募集说明书的内容真实、准确、完整，不存在虚假记载、误导性陈述或重大遗漏，并承担相应法律责任。

保荐机构总经理：

王 强



六、发行人律师声明

本所及经办律师已阅读募集说明书，确认募集说明书内容与事实相符。本所及经办律师对发行人在募集说明书中与本所出具的法律意见书不存在矛盾的内容无异议，确认募集说明书不因引用上述内容而出现虚假记载、误导性陈述或重大遗漏，并承担相应的法律责任。

经办律师：

许

成富

王

童

曦

负责人：

马

檀

国浩律

师（深圳）

2022

年9月1日

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(2) 自本
会作出关于填补
中国证监会该等
诺；

(3) 本人承
任何有关填补回
本人愿意依法承
之一，若违反上
易所等证券监管
或采取相关监管

定对象发行实施定
新的监管规定的，且
照中国证监会的最

关填补回报措施以
承诺并给公司或者
责任，作为填补回
7，本人同意中国证
关规定，规则，对

若前，若中国证监
上述承诺不能满足
新规定出具补充承

及本人对此作出的
投资者造成损失的，
措施相关责任主体
监会和深圳证券交
人作出相关处罚

子线网络技术股份

2022

有限公司董事会

年 9 月 1 日

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1		V2.1	2000SR1801	2000.06.26	
2		IDC V1.0	2006SR00052	2005.07.15	
3		NET110 6P01 V1.2[NET110]	2003SR5375	2003.02.18	
4		Net110 V3.0	2001SR4276	2001.05.07	
5		V1.0	2001SR5287	2001.08.15	
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7			2004SR07646	2004.05.24	

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34		Lotus Domino V2.0	2013SR104879	2012.07.25	
35		WEB V10	2013SR109308	2012.12.15	
36		V10.0	2014SR119510	2014.05.08	
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40		NET110 V1.0	2015SR169761	2015.03.20	
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98		[SURF-SE-Z]V2.0	2020SR1587494	2020.11.04	
99		[SURF-SA-MG]V5.0	2020SR1600624		
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105		SURF-EDR]V1.0	2021SR1276652	2021.03.30	
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109		V1.1	2021SR1510418	2021.06.30	
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